



October 14, 2026

FOR IMMEDIATE RELEASE:

The FHLBanks have priced \$1 billion 2-year Global as follows:

Leads: Deutsche Bank Securities Inc., Nomura Securities International, Inc., and Wells Fargo Securities, LLC

Distribution Group: 7 Firms

CUSIP: 3130BCLT8

Pricing Date: October 14, 2026

Settlement Date: October 15, 2026

Maturity Date: October 13, 2028

Treasury Yield: 4.895%

Spread: 4.00 bps

Yield: 4.935%

Price: 99.888

Coupon: 4.875%

Interest Payments: April 13 and October 13, beginning April 13, 2027 (short first coupon)

Preliminary distribution information will be available on www.fhlb-of.com.

Media contact:

Tom Heinle

Director, Corporate Communications

Office of Finance

(703) 467-3646

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

Distribution estimates are based on order book composition for syndicated issues furnished to the Office of Finance by underwriters at the time of securities pricing and may not reflect the current distribution of securities. The Office of Finance does not independently validate submitted data.